



Account Beneficiary Form

Please complete this form if you wish to add or change beneficiaries for an existing account. We also require a photocopy of the account holder's driver's license to complete this change.

Current account you would like to change

Account Owner(s)	Account Type	Account Number

Designate these beneficiaries to the above account

Beneficiary Name	Social Security No.	Date of Birth

I certify that I am an owner of the account above and authorize Amboy Direct to add the listed individual(s) as beneficiaries for a "revocable" trust (In Trust For).

Date _____ Authorizing Account Owner _____

Please mail or fax the completed form.

Fax:
(732) 591-0705

Mail:
Customer Service Center
Amboy Direct
3590 U.S. Highway 9
Old Bridge, NJ 08857

For further information, please call 1-877-222-6269.